

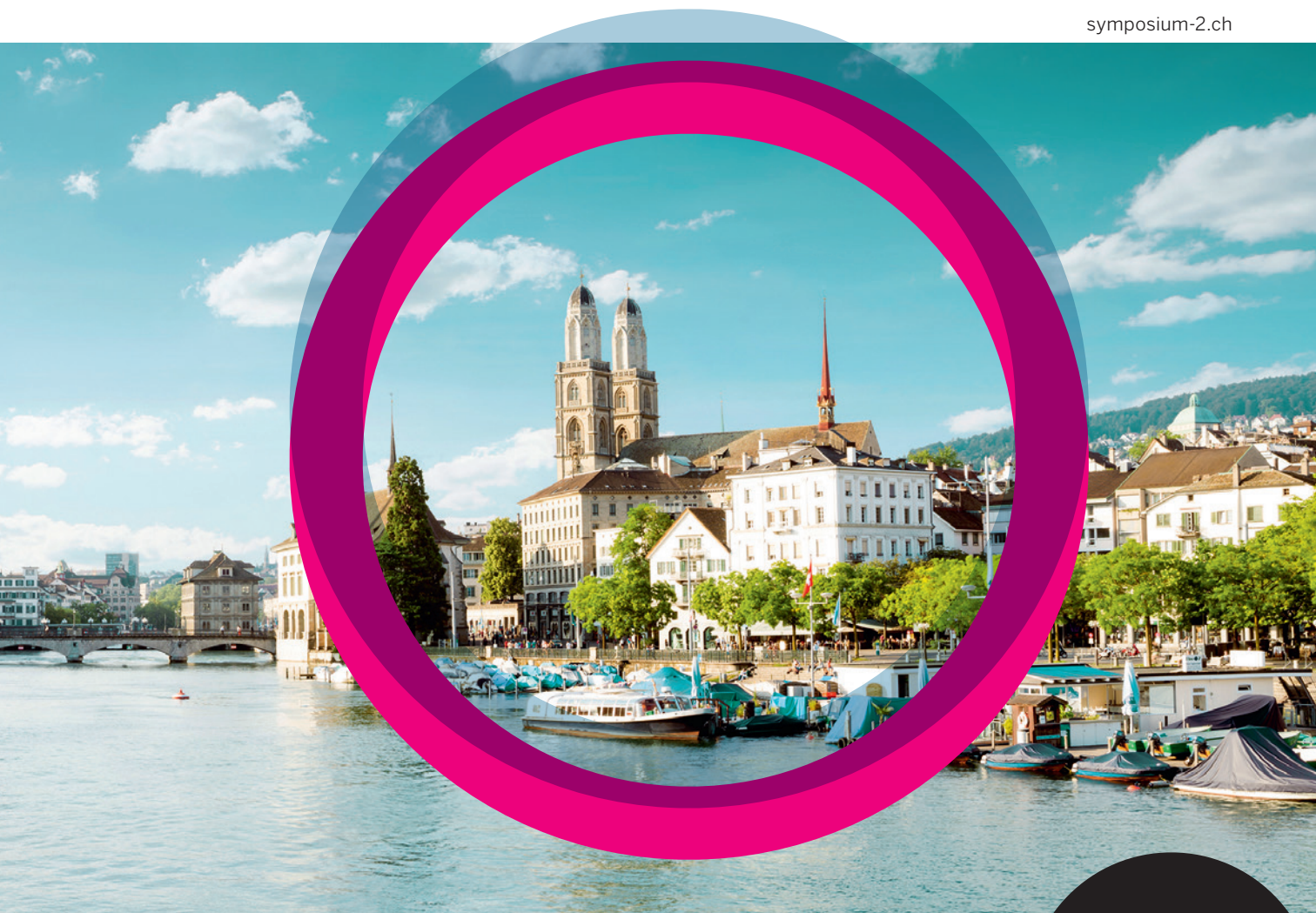
VORSORGE

*Switzerland's Biggest  
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SYMPOSIUM

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**14/15 June 2023 | Messe Zurich**

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VPS Verlag Personalvorsorge und Sozialversicherung AG, CH-6002 Lucerne, T +41 (0)41 317 07 07, [vps.epas.ch](https://vps.epas.ch)

All presentations and keynote speeches will be simultaneously translated into French or, if a speech is delivered in French, into German.

Wednesday, 14 June 2023

The first day of the Pension Symposium will address the question of responsibility. The morning session will mainly focus on pension fund governance, with an exclusive presentation of the first results of the latest vps.epas Board of Trustees survey. In the afternoon, attention will turn to the topic of responsibility within the world of investments. Is money power? And if so, how can/should pension funds use this power? What aspects does sustainable investing cover? And what does a responsible pension system look like?

## Responsibility

08:45–10:00 | Pfannenstiel

Welcome/Opening of the Pension Symposium  
(Kaspar Hohler)



### Responsibility in pension fund governance I

- Responsibility for pension scheme stability: what does this mean? (Benita von Lindeiner, c-alm)
- Responsibility for all policyholders – approaches to assets and pensioners (investment/interest/financial restructuring) (Ronald Schnurrenberger, PKE)
- Financing liabilities and promises – from a supervisory perspective (Roger Tischhauser, BVS)

Moderator (part II at 10:45): Svenja Schmidt

10:15–10:40 | Arena

### Sticking points in pension fund management

**How far does room for manoeuvre go? Where does boldness end and carelessness begin?**

Anina Ineichen  
(Board of Trustees member, Arlesheim Communal Chancellery)  
Susanne Jeger (PKBS)  
André Tapernoux (Keller Experten AG)  
Nadia Tarolli (Stiftungsrätin, IKEA Personalvorsorgestiftung)

10:45–12:00 | Pfannenstiel



### Responsibility in pension fund governance II

- Responsibility and (personal) liability – analysis overview (Simone Emmel, Advokatin)
- Three approaches to the labour shortage (Lucas Müller, die Mobiliar)
- Results of the Board of Trustees survey (Anne Yammine/Kaspar Hohler, vps.epas)
- Another look at the topic of responsibility (Michael Elsener)

12:15–13:00 Lunch

13:00–14:45 | Pfannenstiel



### Responsibility in the investment sector

- Is money power? (Thorsten Hens, University of Zurich)
- Risk capacity, risk appetite, performance objective: how much investment risk can a pension fund take on? (Thomas Breitenmoser, Complementa)
- Climate and sustainability requirements for pension funds and asset managers (Christain Bahr and Janine Hofer-Wittwer, SIX)
- Implementation of net zero targets for pension fund portfolios (Karsten Güttler, UBS)
- The fiduciary duty of pension funds in view of climate issues – what can/must a Swiss pension fund do? What else is happening across Europe? (Guido Bollinger, Asteria)
- Responsibility in the investment sector: what does this mean for our pension funds? (Frank Wigger, asga)

Moderator: Michael Ferber

15:00–15:40 | Investment panel Bachtelplatz



### Investing responsibly: facets of sustainability

**Discussion with investment experts on practical aspects of sustainable investing**

Sonja Laud (LGIM)  
Filippo Alloatti (Federated Hermes)  
Anna Quaas (Fidelity)  
Markus Stierli (Vontobel)  
Carlo M. Funk (State Street)

15:45–16:05 | Bachtelplatz



### Keynote: Investing in real values

16:10–16:40 | Arena

### Responsible pension plans: what does this mean?

**What does a pension system, and particularly an Occupational Pensions Act, that takes accounts of societal demands and is financially feasible look like? Are we heading in the right direction with regard to Occupational Pension Act reform (BVG-Reform)?**

Martin Roth (ASIP)  
Henrique Schneider (SGV)  
Yvonne Seiler Zimmermann  
(Lucerne University of Applied Sciences and Arts)  
Adrian Wüthrich (travail.suisse)



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Thursday, 15 June 2023

The second day of the Pension Symposium and Trade Fair will focus on the future. One part of this will be a critical discussion of future investment trends: how do you separate the wheat from the chaff? What is really important and what is nothing more than a trend that will soon pass? Various talks and panels will also touch on the issues of demographics, forms of working and digitalisation. Only those pension funds that are well positioned with regard to their capital investments and have the correct responses to societal and technical developments are well equipped to deal with future challenges.

## The future

08:45–10:15 | Pfannenstiel



### Investment trends for the coming years

- Investment trends and their fate (Marco Bagutti, AEIS)
- Interest rates and currencies – the road ahead (Bernhard Urech, Loyal Finance and Patrick Hoffmann, Millennium)
- Asset allocation for Swiss pension funds against the newly emerged backdrop of inflation and high interest rates: what is changing? (Christian Müller-Glissmann, Goldman Sachs)
- A deep dive into fixed income – what does the new financial climate mean for fixed income investments? (Peter Becker, Capital Group)

Moderator: Kaspar Hohler

10:30–11:10 | Investment panel Bachtelplatz



### Investment ideas for the future: How does 2030 fit into the portfolio of today?

#### Discussion with investment experts on forward-looking investments

Michael Sidler (Redalpine)  
Sina Meier (21Shares)  
NN (IFM)  
Maximilian Gekle (Pimco)

Moderator: Kaspar Hohler

11:15–11:35 | Bachtelplatz



### Keynote: Aggregated pension data at your fingertips – a dream?

11:40–12:10 | Arena

### Modern forms of working in an outdated pension system – what is the best way forward?

**Part-time, career breaks, multiple jobs: how can pension funds meet these needs? What needs to be changed in the law, what can pension funds and policyholders do themselves?**

Cécile Richards (Pensionskassen SV Group)  
Matthias Pfiffner (AON)  
Eliane Albisser (pk-netz)

12.15–13.15 Lunch

13:15–14:45 | Pfannenstiel



### Setting the course for the future

- IT/digitalisation I: opportunities for pension funds (Philipp Sutter, Berag)
- IT/digitalisation II: the digital pension fund
- Transparency and comparability: a technology-driven breakthrough? (Werner Niederberger, Kessler)
- Demographics: a journey through time to Switzerland in the year 2100 (Philippe Wanner, University of Geneva)
- Labour shortage in the pension market: recruitment/training and continuing education (Martin Weissleder, Publica)

15:00–15:20 | Arena

### Investment strategy of the future: do pension funds need to overhaul their thinking?

**The days of zero and negative interest rates are over (at least for the foreseeable future). Has a new world of investing opened up for pension funds once again? What consequences does this have for their investment strategy?**

Roman Denking (comPlan)  
Manuel Kalbreier (Neuberger Berman)  
Reto Tarregghetta (LUPK)  
Philipp Weber (Mercer)

Moderator: Kaspar Hohler

End

### Important note:

The programme is subject to changes and additions.

Training partners





Participation in the Pension Symposium is free of charge for pension fund exhibitors (board of trustees members, managing directors and pension fund employees), as well as for members of the Swiss Chamber of Pension Fund Experts and the Swiss Association of Actuaries.

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